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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

:

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NOTICE OF ADJOURNMENT OF OCTOBER 16, 2008 OMNIBUS HEARING

PLEASE TAKE NOTICE that pursuant to the order, dated September 22, 2008 [Docket No. 285], implementing certain notice and case management procedures, a hearing in the above-referenced chapter 11 cases was scheduled for October 16, 2008 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York 10004 (the "Hearing").

PLEASE TAKE FURTHER NOTICE that the Court has adjourned the Hearing to October 16, 2008 at 11:00 a.m. (Prevailing Eastern Time) before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York

10004, and such hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: October 15, 2008 New York, New York

/s/ Shai Y. Waisman
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